

Savings Contribution Rate Election Form

USW Industry 401(k) Plan • Account Number: 60005

Name (first, middle, last): _____

Address _____
street

city state zip

E-mail Address: _____ Birth Date: _____ / _____ / _____
mo day yr

Telephone No. _____ Hire Date: _____ / _____ / _____
mo day yr

Social Security No. _____ - _____ - _____

Marital Status: Married Not Married or Legally Separated Sex: Male Female

Payroll Frequency: monthly (12/year) semi-monthly (24/year) bi-weekly (26/year) weekly (52/year)

Employer Name: _____

If you want to have your Statement of Account printed in Spanish, please check off this box .

Savings Contribution Rate

Please indicate the amount of pay that you would like to contribute. You may contribute up to 100% of your pay on a before-tax basis and/or 100% of your pay on an after-tax basis and/or 100% of pay on a Roth basis. The total amount of your savings may not exceed 100% of your pay. The amount you contribute may not exceed the IRS maximum limits each year. If you contributed to a 401(k) plan with a prior employer this year, your before-tax contributions to that plan are included in the annual dollar limit on elective deferrals.

I elect to make before-tax contributions to USW Industry 401(k) Fund.

A. Before Tax Contributions:

_____ % (1% to 100%) Please indicate the percentage of pay you would like to contribute. It must be a whole percentage.

B. After Tax Contributions: (check with your Employer for availability)

_____ % (1% to 100%) Please indicate the percentage of pay you would like to contribute. It must be a whole percentage.

C. Roth Contributions: (check with your Employer for availability)

_____ % (1% to 100%) Please indicate the percentage of pay you would like to contribute. It must be a whole percentage.

D. _____ I elect **not** to contribute to USW Industry 401(k) Fund.

Signature

Participant

Date

Send completed form to your employer. Your employer will provide a copy to the USW Industry 401(k) Fund, 3320 Perimeter Hill Dr., Nashville TN 37211